

# Pohl Real Estate Housing Relocation Questionnaire

**If you would like to work with Pohl Real Estate's housing relocation service please fill out this questionnaire as thoroughly as possible. This will help us to better understand your relocation needs and to ultimately find you the perfect home.**

Are you relocating here because you have a new job somewhere around the Portland area? Yes or No

If yes, what date are you going to be here to start working full-time? \_\_\_\_\_

Do you need to sell your current home prior to purchasing here? Yes or No

If yes, do you have a real estate professional selected in your current area now? Yes or No

If yes, what is your Realtor's name and phone number \_\_\_\_\_

If no, would you like Pohl Real Estate to locate, interview and qualify competent professionals in your area to sell your home? Yes or No

When do you need to be in your new home? Yesterday 1 month or less 1-3 months 3+months

What approx date will you or your family be arriving in Portland to begin your house search? \_\_\_\_\_

If you have your flights or any other accommodations already planned please provide flight numbers and or the location where you will be staying.

\_\_\_\_\_

How much time will you have to spend in finding a new home? \_\_\_\_\_ What days and times? \_\_\_\_\_

Are you planning on coming to Portland again prior to moving? \_\_\_\_\_

Are you in the process of working with a lender or mortgage broker? Yes or No

If yes, broker/lender name \_\_\_\_\_ Phone \_\_\_\_\_

If no, would you like us to refer you a local mortgage professional located here in Portland? Yes or No.

Are you familiar with Portland? Yes or No

If yes, how and why? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

If applicable, what company do you work for? \_\_\_\_\_

What location will you be primarily working day-to-day for this company? \_\_\_\_\_

Do you have hotel reservations? Yes or No

Are there any special medical needs, such as wheelchair, hip replacement, special needs children, etc..? Yes or No

Do you have your moving company picked out? Yes or No

If yes, who? \_\_\_\_\_

If no, would you like me to refer you a couple good moving companies for your move? Yes or No

Are you moving here because you are retired? Yes or No

If no, how many years until retirement? \_\_\_\_\_ If retiring soon would you like the upcoming retirement to have any impact on the location of your next home? Yes or No

What are the top three most important concerns in finding your next home? (e.g. timeline, schools, value)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

What features are important for your next home to have? (e.g. 3-car garage, 4 bed, yard, 3000 sq ft, granite counters)

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What price range do you need to purchase between? Low end \_\_\_\_\_ High End \_\_\_\_\_

What housing payment can you afford each month including taxes, insurance, HOA dues, parking, other? \_\_\_\_\_

How much money will you have to put down on your next home? \_\_\_\_\_

Is this money coming from the sale of your current home? Yes or No

Is money coming from other liquid assets? Yes or No

With 5 being most important and 1 being least important and, please answer the following:

School district is my top priority	5	4	3	2	1
I want the most home for my money	5	4	3	2	1
I have to have the highest quality features in my home	5	4	3	2	1
I can't live without a 3 car garage	5	4	3	2	1
I need to be in a private area with no neighbors	5	4	3	2	1
I want to be in a subdivision	5	4	3	2	1
I need to be close to shopping	5	4	3	2	1
I need to be close to the MAX line or mass transit	5	4	3	2	1
I need to be near parks	5	4	3	2	1
I'm not handy and need a brand new home	5	4	3	2	1
I prefer an older home in a nice area	5	4	3	2	1
I need to be close to mountains and rivers	5	4	3	2	1
I need to be close to the Oregon coast	5	4	3	2	1
I have to have a big back yard	5	4	3	2	1

**Which statement(s) best describe you and your family?**

- I'd rather drive up to 45 minutes to and from work to have a larger yard, more square footage and nicer home, in a great suburban area with great schools, shopping, and parks close by.
- I want it all and money is not a big issue for us. I want a large home, in the nicest suburb in Portland, with the best public schools both academically and athletically.
- I'm sending my kid(s) to private school and I want to make sure that I'm close to that school.
- I have 3 kids and need at least 4 bedrooms and an office for under \$400,000
- I'm single and work at Intel's Jones Farm campus and I want to live in a 2-3 bedroom townhome with a payment under \$1500/month and be able to walk or bike to work.
- I want to live the downtown lifestyle. I want to live in a condominium with a view. I want to walk, bike or taking mass transit to work. I need something that would accommodate my dog. I want to be close to parks and running trails. If this is you do you need private parking? If so how many spaces. \_\_\_\_\_
- I have to be able to park a RV, boat or other toys either in the garage or on the side of our next home.
- If you prefer write your own scenario

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Household Information

Marital Status: Married Widowed Single

How many children \_\_\_\_\_ pets \_\_\_\_\_

1. Kids name/age \_\_\_\_\_ Kids name/age \_\_\_\_\_ Kids name/age \_\_\_\_\_
2. Kids name/age \_\_\_\_\_ Kids name/age \_\_\_\_\_ Kids name/age \_\_\_\_\_
3. Pets name/age \_\_\_\_\_ Pets name/age \_\_\_\_\_ Pets name/age \_\_\_\_\_

Who will be living in the home with you? \_\_\_\_\_

Schooling requirements: public, private, home school or alternative: \_\_\_\_\_

What are your hobbies or sports that you or family is involved in? \_\_\_\_\_

Contact Information

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Home Address: \_\_\_\_\_

Fax: \_\_\_\_\_ Fax: \_\_\_\_\_

Mobile: \_\_\_\_\_ Mobile: \_\_\_\_\_

Business: \_\_\_\_\_ Business: \_\_\_\_\_

Email: \_\_\_\_\_ E-mail: \_\_\_\_\_

From movers, to selling your current home, to purchasing your new home how much assistance would you like from Pohl Real Estate Housing Relocation Professionals? Which statement describes you the most?

\_\_\_\_\_ I'm stressed out and would like you to help me do all the scheduling, interview professionals, locating accommodations, and find a new home.

\_\_\_\_\_ I'm excited to visit and live there. I'm doing lots of research and have a relocation service thru mine or my spouse's employment. All I need from you is to find me my next new home.

\_\_\_\_\_ I've been delaying a little bit too long on this move. It's a bit overwhelming and I just need some help.

Thank you for finishing the questionnaire. Pohl Real Estate Housing Relocation Service is a customer driven and service oriented business. The only way we earn income is when you purchase your next home. Use us as your number one resource. We look forward to working with you and someone at Pohl Real Estate will be in contact with you within the next 48 hours.

Fax to 503-214-8750

E-mail to [info@POHLrealestate.com](mailto:info@POHLrealestate.com)

Thank You